

***SECURITY BENEFIT FUND***  
**APPLICATION FOR STUDENT LOAN REIMBURSEMENT**

- Please complete all sections of this application below.
- This benefit is a reimbursement for an amount which is paid for a student loan.
- You may be reimbursed for a student loan re-payment for yourself, your spouse, or your child.
- Proof of payment is required from the Lending Agency and must state the name of the student.
- This benefit is subject to Federal, State, Local and FICA withholding taxes and will be reported on Form W-2 at year end.
- If you wish to adjust your tax withholding, please complete forms W-4 (Employee's Withholding Certificate) and IT-2104 (New York State Employee's Withholding Certificate). Once the tax forms are received, we will use your updated withholding elections for all taxable disbursements from the Security Benefit Fund.

Book Number \_\_\_\_\_

Name \_\_\_\_\_

\_\_\_\_\_ Home phone

\_\_\_\_\_ Mobile

\_\_\_\_\_ E-mail

The claim is for:

☐ Member

☐ Spouse

☐ Child

Amount Requested \_\_\_\_\_ (Not to exceed account balance)

SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_