

**PENSION FUND**  
Post Retirement Death Benefit  
Designation of Beneficiary

**A. STEAMFITTER**  
(Construction Trades Branch)

**B. SERVICE FITTER**  
(Metal Trades Branch)

The Pension Fund provides a \$10,000.00 death benefit for all retired participants. Please complete the areas in full below to designate your beneficiary. Failure to name a beneficiary could delay payment of this benefit.

You may designate anyone as your beneficiary. Should you wish to name more than one beneficiary, please use the reverse side of this form to list their name, address, social security number and **percentage payable to each beneficiary.**

PARTICIPANT \_\_\_\_\_  
*Name*
*SS# (First 5 digits only)  
or Book Number*

CURRENT MARITAL STATUS (✓ one)  
 Married     Single     Widowed     Divorced

BENEFICIARY \_\_\_\_\_  
*First Name*
*Middle Initial*
*Last Name*

BENEFICIARY'S SS#: \_\_\_\_\_ PERCENTAGE \_\_\_\_\_

BENEFICIARY'S DATE OF BIRTH: \_\_\_\_\_ BENEFICIARY'S PHONE #: \_\_\_\_\_

RELATIONSHIP TO PARTICIPANT (IF ANY): \_\_\_\_\_

BENEFICIARY'S ADDRESS \_\_\_\_\_  
*Street*  
 \_\_\_\_\_  
*City & State*
*Zip Code*

➡ \_\_\_\_\_  
*Participant's signature - in full*

\_\_\_\_\_ *Date*

➡ \_\_\_\_\_  
*Witness (Someone other than Beneficiary)*

\_\_\_\_\_ *Date*