

The Fund Office Report

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Vacation Plan Payout Checks

The semiannual Vacation Plan disbursements will be processed the second week of October. For those members who have enrolled in direct deposit, otherwise known as Electronic Funds Transfer (EFT), disbursements will be processed on Wednesday, October 7th and the funds should be received in your bank account on Thursday, October 8th. For those members who will be receiving a check by mail, checks should be processed and mailed from the Fund Office by Friday, October 9th. You should receive the check by Friday, October 16th at the latest.

Please remember, you may enroll at any time to have your benefits paid by the Fund office through direct deposit. To enroll in direct deposit, you can find the EFT Authorization Form online at www.steamfitters.com in the Forms section, or call the Fund Office at (212) 465-8888, option 9 to be mailed a copy of the form. To enroll in direct deposit directly on the member self-service link, go to www.steamfitters.com and select member at the top of the page you will be directly linked to the members logon screen.

For those members who have direct deposit and have changed or closed the account on file, please contact the Fund Office at the above number immediately.

Security Benefit Fund Proof of Payment Required



Reminder: The following reimbursement benefits from the Security Benefit Fund (SBF) require sufficient proof of payment before reimbursement can be issued.

“Child Care Services, Funeral Benefits, Legal Services, Private School Tuition, Scholarship, Student Loan Repayment and Term Life Insurance.”

A bill or letter from a provider stating that an expense has been paid is NOT sufficient on its own. Participants must also provide documentation verifying the actual payment, such as a bank or credit card statement, canceled check, money order receipt, or other acceptable proof of payment.

Claims submitted without sufficient proof of payment will not be processed.

Health Reimbursement Account

Streamline your withdrawals from your Healthcare Reimbursement Account. No need to mail all those bulky Explanation of Benefits (EOB's) and all of the little receipts that can get misplaced.

RECEIVE YOUR REIMBURSEMENT, QUICK AND HASSLE-FREE

Just register and log on to Anthem, Express Scripts, and MetLife websites. There, you can print summaries of your out-of-pocket expenses, then you can add any over-the-counter receipts. Return them with a completed Healthcare Reimbursement Application which is available on www.steamfitters.com. Your application will be concise, accurate and almost paperless, which makes it easier for more efficient processing.

Another tip: do it quarterly, instead of yearly, and start receiving your tax-free dollars even earlier!



Anthem
BlueCross BlueShield



MetLife

Stay Connected

Visit the Flyers Section of the Website

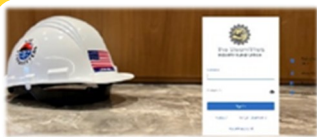
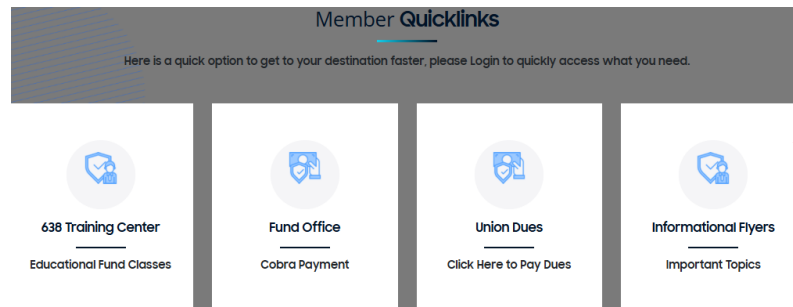
Did you know that the Steamfitters' Industry Fund Office website has a dedicated **Flyers** section for participants?

The Flyers section highlights important information together in one easy-to-access location. Whether you are looking for details about your benefits, upcoming programs, important reminders or other Fund Office information, you can easily view available flyers online.

We encourage participants to make the website a regular resource and visit the flyers section periodically to stay up-to-date on information regarding your funds, benefits and other important Fund Office announcements.

To visit the Flyers section, go to www.steamfitters.com and scroll down to Member Quicklinks, or [click here](#).

Stay connected. Stay informed. And remember to check back for the latest Fund Office information.



Member Self-Service Portal

Do you need to change a beneficiary? Add a dependent? Make sure your employer paid your benefits? Check your eligibility for health coverage? Get a pension estimate? Check your Security Benefit Fund, Vacation Plan, and Health Reimbursement Account balances?

Visit www.steamfitters.com and log into your Member Self Service portal. Once logged on, you can do all the things mentioned above. In addition, you can safely and securely do the following: upload documents (i.e. marriage certificates, social security cards and birth certificates), apply for disbursements using the E-Forms tool, and correspond with us via Secure Message. If you need assistance logging in, please call us at (212) 465-8888, ext. 236.

Return-to-Work Pensioners



If you have earned at least 1,000 hours in 2026, you may be eligible for an additional year of Pension Credit, which may increase your monthly pension benefit.

Benefits are not paid automatically. If you have not yet applied, please submit your application as soon as possible.

Applications must be received at least 30 days prior to your desired effective date. Your benefit will become effective on the first of the month following the completion of the 30-day application period. For example, if your effective date is February 1, 2027, a valid application must be received no later than January 1, 2027.

To request an application or for assistance, please contact the Fund Office at (212) 465-8888, menu option 3 for the Pension Department.

Steamfitting Industry Assistance Program (SIAP)



The Assistance Program helps members and their families dealing with alcoholism, drug abuse, misuse of prescription drugs and with emotional problems. Please contact our director, Roger Ross at (212) 563-0342.

Please be assured that all calls are kept STRICTLY CONFIDENTIAL.